



## Special Issues Seminar

# The Law on Public School Budget and Finance

*February 23-24, 2012  
NCSBA Assembly Hall  
Raleigh, NC*

### Thursday, February 23, 2012

- 10:00 – 11:00     **Revenue Sources for Public Schools:** Federal and State Funding, How the General Assembly Appropriates Funds for Public Schools, Lottery Revenue, Fines and Forfeitures  
*Presenter: Leanne Winner, Director, Governmental Relations, NCSBA, Raleigh*
- 11:00 – 12:00     **The Role of DPI in School Funding:** Disbursement of Funds to the Local School System, Oversight for the Use of State and Federal Funds  
*Presenter: Philip Price, Chief Financial Officer, NC Department of Public Instruction, Raleigh*
- 12:00 – 12:15     **School Finance Officers:** Certification, Hiring and Duties of the School Finance Officer  
*Presenter: Philip Price, Chief Financial Officer, NC Department of Public Instruction, Raleigh*
- 12:15 – 1:00        Lunch
- 1:00 – 2:00        **The Local Budget Process**  
*Presenter: Ricky Lopes, Associate Superintendent of Business Operations, Cumberland County Schools*
- 2:00 – 3:00        **The North Carolina Local Government Commission:** Its Role and Responsibility in the School System Budget Process  
*Presenter: Sharon Edmundson, Director, Fiscal Management Section, State and Local Government Finance Division, Department of State Treasurer, Raleigh*
- 3:00 – 3:15        Break
- 3:15 – 5:00        **Audits and the Consequences of Financial Mismanagement**  
*Presenter: Alexis Schauss, Director, School Business, NC Department of Public Instruction, Raleigh*

**Friday, February 24, 2012**

- 8:00 – 8:30 Continental Breakfast
- 8:30 – 10:00 **Financial Oversight: The Duty of School Board Members**  
*Presenter: Allison Schafer, Director of Policy/Legal Counsel, NCSBA, Raleigh*
- 10:00 – 10:15 Break
- 10:15 – 11:15 **Current Status of Charter School Funding Laws**  
*Presenter: Chris Campbell, Attorney, Campbell Shatley, Asheville*
- 11:15 – 11:45 **Update on NC Legislation: Prepayment of Employees and Dues Withholding**  
*Presenter: Leanne Winner, Director, Governmental Relations, NCSBA, Raleigh*
- 11:45 – 12:30 Lunch
- 12:30 – 1:15 **Liability Risk Protection for Your School District**  
*Presenters: Donna Lynch, Litigation Counsel, and Ann Cosper, Assistant Litigation Counsel, NCSBA, Raleigh*
- 1:15 – 1:30 **Advertising: Legal Considerations**  
*Presenter: Ann Cosper, Assistant Litigation Counsel, NCSBA, Raleigh*
- 1:30 – 2:15 **Construction, Leases, and Related Issues**  
*Presenter: Jill Wilson, Attorney, Brooks Pierce, Greensboro*
- 2:15 – 2:30 Break
- 2:30 – 3:15 **Oversight of Affiliated School Organizations: Booster Clubs, Parent Organizations and Other Affiliated Groups**  
*Presenter: Jill Wilson, Attorney, Brooks Pierce, Greensboro*
- 3:15 – 3:45 **The Budget Dispute Process: What Happens When the Local Board and the County Commissioners Cannot Agree**  
*Presenter: Allison Schafer, Director of Policy/Legal Counsel, NCSBA, Raleigh*

***Board members and school administrators attending the entire conference will receive 12 clock hours of continuing education training. Attorneys attending the entire conference will receive 12 hours of CLE credit.***